

The Catholic Diocese of Memphis
Financial Package for New Construction/Loans

1. Fields in yellow require data entry
2. Update date fields in red.
3. The Historical consolidated and Projection consolidated tabs (tabs 3-4) are for consolidated parish and school data
4. Parish and school data shall be entered in tabs 5-8

ol data. No data entry is required.

**Consolidated Parish & School
SOURCES AND USE OF CONSTRUCTION FUNDS
AS OF DATE**

	<u>MEMO INFO.</u>	<u>DOLLAR AMOUNTS</u>
SOURCES OF CONSTRUCTION FUNDS:		
BUILDING FUND CASH:		
As of DATE :		
Building Funds on Deposit With Diocese	\$ -	
Other Net Cash on Hand for Construction	-	\$ -
Total Cash On Hand @DATE		<u>\$ -</u>
BUILDING FUND PLEDGES:		
Pledge Period	3 to 5 Years	
Number of Pledges	-	
Gross Amount Pledged	-	
	\$ -	
Less Pledges Collected Prior to DATE	-	-
Total Cash & Pledges		<u><u>\$ -</u></u>
USE OF CONSTRUCTION FUNDS:		
New Land Cost	\$ -	
Site Work	\$ -	
Less Credit for Existing Land	-	
Construction (XXXX SF @ \$115 Per SF)	-	
FF&E and Operating Supplies	-	
Fees and Reimbursables	-	
Working Capital	-	
Contingency (5% of Construction Costs)	-	\$ -
Percent of Cash & Pledges to Cost		<u><u>#DIV/0!</u></u>

NO DATA ENTRY REQUIRED					SCHEDULE B
Consolidated Parish & School OPERATING REVENUES AND EXPENSES 5 YEAR HISTORICAL DATA					
	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017
PARISH OPERATING REVENUES:					
PARISH ORDINARY REVENUE	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
PARISH EXTRAORDINARY REVENUES	1	1	1	1	1
SCHOOL TUITION REVENUE	1	1	1	1	1
OTHER SCHOOL SUBSIDY REVENUE	1	1	1	1	1
TOTAL OPERATING REVENUES	\$ 4	\$ 4	\$ 4	\$ 4	\$ 4
PARISH OPERATING EXPENSES:					
SALARIES	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
FRINGE BENEFITS	2	2	2	2	2
ADMINISTRATION & GENERAL	2	2	2	2	2
PASTORAL EXPENSES	2	2	2	2	2
PLANT OPERATIONS & MAINTENANCE	2	2	2	2	2
CATHEDRATICUM ASSESSMENT	2	2	2	2	2
HIGH SCHOOL ASSESSMENT	2	2	2	2	2
WEST TENNESSEE CATHOLIC	2	2	2	2	2
INTEREST ON DEBT	2	2	2	2	2
PARISH RELIGIOUS EDUCATION	2	2	2	2	2
TOTAL OPERATING EXPENSES:	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20
OPERATING EXCESS OR (DEFICIENCY)	\$ (16)	\$ (16)	\$ (16)	\$ (16)	\$ (16)
NUMBER OF PARISHIONERS	1	1	1	1	1
AVERAGE ORDINARY PER PARISHIONER	\$2	\$2	\$2	\$2	\$2

NO DATA ENTRY REQUIRED

SCHEDULE C

**Consolidated Parish & School
OPERATING REVENUES AND EXPENSES
5 YEAR PROJECTED DATA**

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022
PARISH OPERATING REVENUES:					
PARISH ORDINARY REVENUE	\$ 1	\$ 1 #	\$ 1 #	\$ 1 #	\$ 1
PARISH EXTRAORDINARY REVENUES	1	1 #	1 #	1 #	1
SCHOOL TUITION REVENUE	1	1 #	1 #	1 #	1
OTHER SCHOOL SUBSIDY REVENUE	1	1 #	1 #	1 #	1
TOTAL OPERATING REVENUES	\$ 4	\$ 4	\$ 4	\$ 4	\$ 4
PARISH OPERATING EXPENSES:					
SALARIES	2	2 #	2 #	2 #	2
FRINGE BENEFITS	2	2 #	2 #	2 #	2
ADMINISTRATION & GENERAL	2	2 #	2 #	2 #	2
PASTORAL EXPENSES	2	2 #	2 #	2 #	2
PLANT OPERATIONS & MAINTENANCE	2	2 #	2 #	2 #	2
CATHEDRATICUM ASSESSMENT	2	2 #	2 #	2 #	2
HIGH SCHOOL ASSESSMENT	2	2 #	2 #	2 #	2
WEST TENNESSEE CATHOLIC	2	2 #	2 #	2 #	2
INTEREST ON DEBT	2	2 #	2 #	2 #	2
PARISH RELIGIOUS EDUCATION	2	2 #	2 #	2 #	2
TOTAL OPERATING EXPENSES:	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20
OPERATING EXCESS OR (DEFICIENCY)	\$ (16)	\$ (16)	\$ (16)	\$ (16)	\$ (16)
NUMBER OF PARISHIONERS	1	1 #	1 #	1 #	1
AVERAGE ORDINARY PER PARISHIONER	\$2	\$2	\$2	\$2	\$2
NUMBER OF STUDENTS	1	1 #	1 #	1 #	1
REVENUE PER STUDENT	\$2	\$2	\$2	\$2	\$2

Parish

OPERATING REVENUES AND EXPENSES

5 YEAR HISTORICAL DATA

	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017
PARISH OPERATING REVENUES:					
PARISH ORDINARY REVENUE	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
PARISH EXTRAORDINARY REVENUES	1	1	1	1	1
TOTAL OPERATING REVENUES	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
PARISH OPERATING EXPENSES:					
SALARIES	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
FRINGE BENEFITS	1	1	1	1	1
ADMINISTRATION & GENERAL	1	1	1	1	1
PASTORAL EXPENSES	1	1	1	1	1
PLANT OPERATIONS & MAINTENANCE	1	1	1	1	1
CATHEDRATICUM ASSESSMENT	1	1	1	1	1
HIGH SCHOOL ASSESSMENT	1	1	1	1	1
WEST TENNESSEE CATHOLIC	1	1	1	1	1
INTEREST ON DEBT	1	1	1	1	1
PARISH RELIGIOUS EDUCATION	1	1	1	1	1
TOTAL OPERATING EXPENSES:	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
OPERATING EXCESS OR (DEFICIENCY)	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (8)
NUMBER OF PARISHIONERS	1	1	1	1	1
AVERAGE ORDINARY PER PARISHIONER	\$2	\$2	\$2	\$2	\$2

Parish
OPERATING REVENUES AND EXPENSES
5 YEAR PROJECTED DATA

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022
PARISH OPERATING REVENUES:					
PARISH ORDINARY REVENUE	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
PARISH EXTRAORDINARY REVENUES	1	1	1	1	1
TOTAL OPERATING REVENUES	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
PARISH OPERATING EXPENSES:					
SALARIES	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
FRINGE BENEFITS	1	1	1	1	1
ADMINISTRATION & GENERAL	1	1	1	1	1
PASTORAL EXPENSES	1	1	1	1	1
PLANT OPERATIONS & MAINTENANCE	1	1	1	1	1
CATHEDRATICUM ASSESSMENT	1	1	1	1	1
HIGH SCHOOL ASSESSMENT	1	1	1	1	1
WEST TENNESSEE CATHOLIC	1	1	1	1	1
INTEREST ON DEBT	1	1	1	1	1
PARISH RELIGIOUS EDUCATION	1	1	1	1	1
TOTAL OPERATING EXPENSES:	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
OPERATING EXCESS OR (DEFICIENCY)	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (8)
NUMBER OF PARISHIONERS	1	1	1	1	1
AVERAGE ORDINARY PER PARISHIONER	\$2	\$2	\$2	\$2	\$2

School

OPERATING REVENUES AND EXPENSES

5 YEAR HISTORICAL DATA

	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017
PARISH OPERATING REVENUES:					
SCHOOL TUITION REVENUE	1.00	1.00	1.00	1.00	1.00
OTHER SCHOOL SUBSIDY REVENUE	1.00	1.00	1.00	1.00	1.00
TOTAL OPERATING REVENUES	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
PARISH OPERATING EXPENSES:					
SALARIES	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
FRINGE BENEFITS	1	1	1	1	1
ADMINISTRATION & GENERAL	1	1	1	1	1
PASTORAL EXPENSES	1	1	1	1	1
PLANT OPERATIONS & MAINTENANCE	1	1	1	1	1
CATHEDRATICUM ASSESSMENT	1	1	1	1	1
HIGH SCHOOL ASSESSMENT	1	1	1	1	1
WEST TENNESSEE CATHOLIC	1	1	1	1	1
INTEREST ON DEBT	1	1	1	1	1
PARISH RELIGIOUS EDUCATION	1	1	1	1	1
TOTAL OPERATING EXPENSES:	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
OPERATING EXCESS OR (DEFICIENCY)	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (8)

School
OPERATING REVENUES AND EXPENSES
FIVE YEAR PROJECTED DATA

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022
PARISH OPERATING REVENUES:					
SCHOOL TUITION REVENUE	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
OTHER SCHOOL SUBSIDY REVENUE	1	1	1	1	1
TOTAL OPERATING REVENUES	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
PARISH OPERATING EXPENSES:					
SALARIES	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
FRINGE BENEFITS	1	1	1	1	1
ADMINISTRATION & GENERAL	1	1	1	1	1
PASTORAL EXPENSES	1	1	1	1	1
PLANT OPERATIONS & MAINTENANCE	1	1	1	1	1
CATHEDRATICUM ASSESSMENT	1	1	1	1	1
HIGH SCHOOL ASSESSMENT	1	1	1	1	1
WEST TENNESSEE CATHOLIC	1	1	1	1	1
INTEREST ON DEBT	1	1	1	1	1
PARISH RELIGIOUS EDUCATION	1	1	1	1	1
TOTAL OPERATING EXPENSES:	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
OPERATING EXCESS OR (DEFICIENCY)	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (8)
NUMBER OF STUDENTS	1	1	1	1	1
REVENUE PER STUDENT	\$2	\$2	\$2	\$2	\$2

**Consolidated Parish & School
BUILDING FUND PLEDGES AND COLLECTIONS
FIVE YEARS PROJECTED DATA
AS OF DATE**

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	Totals
BEGINNING BUILDING FUND PLEDGES	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NEW PLEDGES:						
New Parishioner Pledges	-	-	-	-	-	-
Subsequent Pledge Drive	-	-	-	-	-	-
TOTAL BUILDING FUND RECEIPTS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
PLEDGE RECEIPTS:						
Collections on Original Pledges (3-5 Yr)	-	-	-	-	-	-
Collections - Pledges	-	-	-	-	-	-
Collections - Pledges	-	-	-	-	-	-
TOTAL CASH RECEIPTS FROM PLEDGES	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET BALANCE FORWARD	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

**Consolidated Parish & School
PARISH BUILDING FUND RECEIPTS AND DISBURSEMENTS
FIVE YEARS PROJECTED DATA
AS OF DATE**

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	TOTALS
BEGINNING CASH	\$ -	\$ 1,288	\$ 1,272	\$ 1,256	\$ 1,240	\$ -
SOURCES OF CASH:						
Pledge Collections	-	-	-	-	-	-
Parish Excess Cash Flow	(16)	(16)	(16)	(16)	(16)	(80)
Land Loan Proceeds	1,304	-	-	-	-	1,304
Construction Loan Proceeds	-	-	-	-	-	-
ANNUAL CASH SOURCES	\$ 1,288	\$ (16)	\$ (16)	\$ (16)	\$ (16)	\$ 1,224
USES OF CASH:						
New Land Cost	-	-	-	-	-	-
Site Work	-	-	-	-	-	-
Less Credit for Existing Land	-	-	-	-	-	-
Construction (XXXX SF @ \$115 Per SF)	-	-	-	-	-	-
FF&E and Operating Supplies	-	-	-	-	-	-
Fees and Reimbursables	-	-	-	-	-	-
Working Capital	-	-	-	-	-	-
Contingency (5% of Construction Costs)	-	-	-	-	-	-
Principal and Interest on Land Loan	-	-	-	-	-	-
Principal and Interest on Construction Debt	-	-	-	-	-	-
Principal and Interest on Diocesan Loan	-	-	-	-	-	-
ANNUAL CASH USES	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET ANNUAL CHANGE IN CASH	\$ 1,288	\$ (16)	\$ (16)	\$ (16)	\$ (16)	\$ 1,224
ENDING CASH	\$ 1,288	\$ 1,272	\$ 1,256	\$ 1,240	\$ 1,224	\$ 1,224

													SCHEDULE F	
Rates													Payments	
0.0475														
													0	
													Balance	
													10 Years \$1,800.00	
Rate	Interest	Principal	Payment	\$										
1/1/2015	0.00395833	521.71	1,278.29	\$1,800.00	130,521.71									
2/1/2015	0.00395833	516.65	1,283.35	\$1,800.00	129,238.36									
3/1/2015	0.00395833	511.57	1,288.43	\$1,800.00	127,949.93									
4/1/2015	0.00395833	506.47	1,293.53	\$1,800.00	126,656.39									
5/1/2015	0.00395833	501.35	1,298.65	\$1,800.00	125,357.74									
6/1/2015	0.00395833	496.21	1,303.79	\$1,800.00	124,053.95									
7/1/2015	0.00395833	491.05	1,308.95	\$1,800.00	122,745.00									
8/1/2015	0.00395833	485.87	1,314.13	\$1,800.00	121,430.86									
9/1/2015	0.00395833	480.66	1,319.34	\$1,800.00	120,111.53									
10/1/2015	0.00395833	475.44	1,324.56	\$1,800.00	118,786.97									
11/1/2015	0.00395833	470.20	1,329.80	\$1,800.00	117,457.17									
12/1/2015	0.00395833	464.93	1,335.07	\$1,800.00	116,122.10									
1/1/2016	0.00395833	459.65	1,340.35	\$1,800.00	114,781.75									
2/1/2016	0.00395833	454.34	1,345.66	\$1,800.00	113,436.09									
3/1/2016	0.00395833	449.02	1,350.98	\$1,800.00	112,085.11									
4/1/2016	0.00395833	443.67	1,356.33	\$1,800.00	110,728.78									
5/1/2016	0.00395833	438.30	1,361.70	\$1,800.00	109,367.08									
6/1/2016	0.00395833	432.91	1,367.09	\$1,800.00	108,000.00									
7/1/2016	0.00395833	427.50	1,372.50	\$1,800.00	106,627.50									
8/1/2016	0.00395833	422.07	1,377.93	\$1,800.00	105,249.56									
9/1/2016	0.00395833	416.61	1,383.39	\$1,800.00	103,866.18									
10/1/2016	0.00395833	411.14	1,388.86	\$1,800.00	102,477.31									
11/1/2016	0.00395833	405.64	1,394.36	\$1,800.00	101,082.95									
12/1/2016	0.00395833	400.12	1,399.88	\$1,800.00	99,683.07									
1/1/2017	0.00395833	394.58	1,405.42	\$1,800.00	98,277.65									
2/1/2017	0.00395833	389.02	1,410.98	\$1,800.00	96,866.67									
3/1/2017	0.00395833	383.43	1,416.57	\$1,800.00	95,450.10									
4/1/2017	0.00395833	377.82	1,422.18	\$1,800.00	94,027.92									
5/1/2017	0.00395833	372.19	1,427.81	\$1,800.00	92,600.11									
6/1/2017	0.00395833	366.54	1,433.46	\$1,800.00	91,166.66									
7/1/2017	0.00395833	360.87	1,439.13	\$1,800.00	89,727.52									
8/1/2017	0.00395833	355.17	1,444.83	\$1,800.00	88,282.70									
9/1/2017	0.00395833	349.45	1,450.55	\$1,800.00	86,832.15									
10/1/2017	0.00395833	343.71	1,456.29	\$1,800.00	85,375.86									
11/1/2017	0.00395833	337.95	1,462.05	\$1,800.00	83,913.80									
12/1/2017	0.00395833	332.16	1,467.84	\$1,800.00	82,445.96									
1/1/2018	0.00395833	326.35	1,473.65	\$1,800.00	80,972.31									
2/1/2018	0.00395833	320.52	1,479.48	\$1,800.00	79,492.83									
3/1/2018	0.00395833	314.66	1,485.34	\$1,800.00	78,007.49									
4/1/2018	0.00395833	308.78	1,491.22	\$1,800.00	76,516.27									
5/1/2018	0.00395833	302.88	1,497.12	\$1,800.00	75,019.14									
6/1/2018	0.00395833	296.95	1,503.05	\$1,800.00	73,516.09									
7/1/2018	0.00395833	291.00	1,509.00	\$1,800.00	72,007.10									
8/1/2018	0.00395833	285.03	1,514.97	\$1,800.00	70,492.12									
9/1/2018	0.00395833	279.03	1,520.97	\$1,800.00	68,971.15									
10/1/2018	0.00395833	273.01	1,526.99	\$1,800.00	67,444.17									
11/1/2018	0.00395833	266.97	1,533.03	\$1,800.00	65,911.13									
12/1/2018	0.00395833	260.90	1,539.10	\$1,800.00	64,372.03									
1/1/2019	0.00395833	254.81	1,545.19	\$1,800.00	62,826.84									
2/1/2019	0.00395833	248.69	1,551.31	\$1,800.00	61,275.53									
3/1/2019	0.00395833	242.55	1,557.45	\$1,800.00	59,718.07									
4/1/2019	0.00395833	236.38	1,563.62	\$1,800.00	58,154.46									
5/1/2019	0.00395833	230.19	1,569.81	\$1,800.00	56,584.65									
6/1/2019	0.00395833	223.98	1,576.02	\$1,800.00	55,008.63									
7/1/2019	0.00395833	217.74	1,582.26	\$1,800.00	53,426.38									
8/1/2019	0.00395833	211.48	1,588.52	\$1,800.00	51,837.86									
9/1/2019	0.00395833	205.19	1,594.81	\$1,800.00	50,243.05									
10/1/2019	0.00395833	198.88	1,601.12	\$1,800.00	48,641.93									
11/1/2019	0.00395833	192.54	1,607.46	\$1,800.00	47,034.47									
12/1/2019	0.00395833	186.18	1,613.82	\$1,800.00	45,420.65									
1/1/2020	0.00395833	179.79	1,620.21	\$1,800.00	43,800.44									
2/1/2020	0.00395833	173.38	1,626.62	\$1,800.00	42,173.81									
3/1/2020	0.00395833	166.94	1,633.06	\$1,800.00	40,540.75									
4/1/2020	0.00395833	160.47	1,639.53	\$1,800.00	38,901.22									

										SCHEDULE F
Rates										Payments
0.0475										
0										Balance
										10 Years
										\$1,800.00
Rate	Interest	Principal	Payment	Balance						
				\$	131,800.00					
1/1/2015	0.00395833	521.71	1,278.29	\$1,800.00	130,521.71					
2/1/2015	0.00395833	516.65	1,283.35	\$1,800.00	129,238.36					
3/1/2015	0.00395833	511.57	1,288.43	\$1,800.00	127,949.93					
4/1/2015	0.00395833	506.47	1,293.53	\$1,800.00	126,656.39					
5/1/2015	0.00395833	501.35	1,298.65	\$1,800.00	125,357.74					
5/1/2020	0.00395833	153.98	1,646.02	\$1,800.00	37,255.21					
6/1/2020	0.00395833	147.47	1,652.53	\$1,800.00	35,602.68					
7/1/2020	0.00395833	140.93	1,659.07	\$1,800.00	33,943.60					
8/1/2020	0.00395833	134.36	1,665.64	\$1,800.00	32,277.96					
9/1/2020	0.00395833	127.77	1,672.23	\$1,800.00	30,605.73					
10/1/2020	0.00395833	121.15	1,678.85	\$1,800.00	28,926.88					
11/1/2020	0.00395833	114.50	1,685.50	\$1,800.00	27,241.38					
12/1/2020	0.00395833	107.83	1,692.17	\$1,800.00	25,549.21					
1/1/2021	0.00395833	101.13	1,698.87	\$1,800.00	23,850.34					
2/1/2021	0.00395833	94.41	1,705.59	\$1,800.00	22,144.75					
3/1/2021	0.00395833	87.66	1,712.34	\$1,800.00	20,432.41					
4/1/2021	0.00395833	80.88	1,719.12	\$1,800.00	18,713.29					