

The Catholic Diocese of Memphis  
Financial Package for New Construction/Loans

1. Fields in yellow require data entry
2. Update date fields in red.
3. The Historical consolidated and Projection consolidated tabs (tabs 3-4) are for consolidated parish and school data
4. Parish and school data shall be entered in tabs 5-8

ol data. No data entry is required.

**Consolidated Parish & School  
SOURCES AND USE OF CONSTRUCTION FUNDS  
AS OF DATE**

	<u>MEMO INFO.</u>	<u>DOLLAR AMOUNTS</u>
<b>SOURCES OF CONSTRUCTION FUNDS:</b>		
<b>BUILDING FUND CASH:</b>		
As of <b>DATE</b> :		
Building Funds on Deposit With Diocese	\$ -	
Other Net Cash on Hand for Construction	-	\$ -
<b>Total Cash On Hand @DATE</b>		<u>\$ -</u>
<b>BUILDING FUND PLEDGES:</b>		
Pledge Period	<b>3 to 5 Years</b>	
Number of Pledges	-	
Gross Amount Pledged	-	
	\$ -	
Less Pledges Collected Prior to <b>DATE</b>	-	-
<b>Total Cash &amp; Pledges</b>		<u><u>\$ -</u></u>
<b>USE OF CONSTRUCTION FUNDS:</b>		
New Land Cost	\$ -	
Site Work	\$ -	
Less Credit for Existing Land	-	
Construction (XXXX SF @ \$115 Per SF)	-	
FF&E and Operating Supplies	-	
Fees and Reimbursables	-	
Working Capital	-	
Contingency (5% of Construction Costs)	-	\$ -
<b>Percent of Cash &amp; Pledges to Cost</b>		<u><u>#DIV/0!</u></u>

<b>NO DATA ENTRY REQUIRED</b>					<b>SCHEDULE B</b>
<b>Consolidated Parish &amp; School OPERATING REVENUES AND EXPENSES 5 YEAR HISTORICAL DATA</b>					
	<b>2012/2013</b>	<b>2013/2014</b>	<b>2014/2015</b>	<b>2015/2016</b>	<b>2016/2017</b>
<b>PARISH OPERATING REVENUES:</b>					
PARISH ORDINARY REVENUE	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
PARISH EXTRAORDINARY REVENUES	1	1	1	1	1
SCHOOL TUITION REVENUE	1	1	1	1	1
OTHER SCHOOL SUBSIDY REVENUE	1	1	1	1	1
<b>TOTAL OPERATING REVENUES</b>	<b>\$ 4</b>	<b>\$ 4</b>	<b>\$ 4</b>	<b>\$ 4</b>	<b>\$ 4</b>
<b>PARISH OPERATING EXPENSES:</b>					
SALARIES	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
FRINGE BENEFITS	2	2	2	2	2
ADMINISTRATION & GENERAL	2	2	2	2	2
PASTORAL EXPENSES	2	2	2	2	2
PLANT OPERATIONS & MAINTENANCE	2	2	2	2	2
CATHEDRATICUM ASSESSMENT	2	2	2	2	2
HIGH SCHOOL ASSESSMENT	2	2	2	2	2
WEST TENNESSEE CATHOLIC	2	2	2	2	2
INTEREST ON DEBT	2	2	2	2	2
PARISH RELIGIOUS EDUCATION	2	2	2	2	2
<b>TOTAL OPERATING EXPENSES:</b>	<b>\$ 20</b>	<b>\$ 20</b>	<b>\$ 20</b>	<b>\$ 20</b>	<b>\$ 20</b>
<b>OPERATING EXCESS OR (DEFICIENCY)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>
<b>NUMBER OF PARISHIONERS</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
<b>AVERAGE ORDINARY PER PARISHIONER</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>

**NO DATA ENTRY REQUIRED**

**SCHEDULE C**

**Consolidated Parish & School  
OPERATING REVENUES AND EXPENSES  
5 YEAR PROJECTED DATA**

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022
<b>PARISH OPERATING REVENUES:</b>					
PARISH ORDINARY REVENUE	\$ 1	\$ 1 #	\$ 1 #	\$ 1 #	\$ 1
PARISH EXTRAORDINARY REVENUES	1	1 #	1 #	1 #	1
SCHOOL TUITION REVENUE	1	1 #	1 #	1 #	1
OTHER SCHOOL SUBSIDY REVENUE	1	1 #	1 #	1 #	1
<b>TOTAL OPERATING REVENUES</b>	<b>\$ 4</b>	<b>\$ 4</b>	<b>\$ 4</b>	<b>\$ 4</b>	<b>\$ 4</b>
<b>PARISH OPERATING EXPENSES:</b>					
SALARIES	2	2 #	2 #	2 #	2
FRINGE BENEFITS	2	2 #	2 #	2 #	2
ADMINISTRATION & GENERAL	2	2 #	2 #	2 #	2
PASTORAL EXPENSES	2	2 #	2 #	2 #	2
PLANT OPERATIONS & MAINTENANCE	2	2 #	2 #	2 #	2
CATHEDRATICUM ASSESSMENT	2	2 #	2 #	2 #	2
HIGH SCHOOL ASSESSMENT	2	2 #	2 #	2 #	2
WEST TENNESSEE CATHOLIC	2	2 #	2 #	2 #	2
INTEREST ON DEBT	2	2 #	2 #	2 #	2
PARISH RELIGIOUS EDUCATION	2	2 #	2 #	2 #	2
<b>TOTAL OPERATING EXPENSES:</b>	<b>\$ 20</b>	<b>\$ 20</b>	<b>\$ 20</b>	<b>\$ 20</b>	<b>\$ 20</b>
<b>OPERATING EXCESS OR (DEFICIENCY)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>
<b>NUMBER OF PARISHIONERS</b>	<b>1</b>	<b>1 #</b>	<b>1 #</b>	<b>1 #</b>	<b>1</b>
<b>AVERAGE ORDINARY PER PARISHIONER</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>
<b>NUMBER OF STUDENTS</b>	<b>1</b>	<b>1 #</b>	<b>1 #</b>	<b>1 #</b>	<b>1</b>
<b>REVENUE PER STUDENT</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>	<b>\$2</b>

Parish

OPERATING REVENUES AND EXPENSES

5 YEAR HISTORICAL DATA

	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017
<b>PARISH OPERATING REVENUES:</b>					
PARISH ORDINARY REVENUE	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
PARISH EXTRAORDINARY REVENUES	1	1	1	1	1
<b>TOTAL OPERATING REVENUES</b>	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
<b>PARISH OPERATING EXPENSES:</b>					
SALARIES	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
FRINGE BENEFITS	1	1	1	1	1
ADMINISTRATION & GENERAL	1	1	1	1	1
PASTORAL EXPENSES	1	1	1	1	1
PLANT OPERATIONS & MAINTENANCE	1	1	1	1	1
CATHEDRATICUM ASSESSMENT	1	1	1	1	1
HIGH SCHOOL ASSESSMENT	1	1	1	1	1
WEST TENNESSEE CATHOLIC	1	1	1	1	1
INTEREST ON DEBT	1	1	1	1	1
PARISH RELIGIOUS EDUCATION	1	1	1	1	1
<b>TOTAL OPERATING EXPENSES:</b>	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
<b>OPERATING EXCESS OR (DEFICIENCY)</b>	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (8)
<b>NUMBER OF PARISHIONERS</b>	1	1	1	1	1
<b>AVERAGE ORDINARY PER PARISHIONER</b>	\$2	\$2	\$2	\$2	\$2

**Parish**  
**OPERATING REVENUES AND EXPENSES**  
**5 YEAR PROJECTED DATA**

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022
<b>PARISH OPERATING REVENUES:</b>					
PARISH ORDINARY REVENUE	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
PARISH EXTRAORDINARY REVENUES	1	1	1	1	1
<b>TOTAL OPERATING REVENUES</b>	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
<b>PARISH OPERATING EXPENSES:</b>					
SALARIES	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
FRINGE BENEFITS	1	1	1	1	1
ADMINISTRATION & GENERAL	1	1	1	1	1
PASTORAL EXPENSES	1	1	1	1	1
PLANT OPERATIONS & MAINTENANCE	1	1	1	1	1
CATHEDRATICUM ASSESSMENT	1	1	1	1	1
HIGH SCHOOL ASSESSMENT	1	1	1	1	1
WEST TENNESSEE CATHOLIC	1	1	1	1	1
INTEREST ON DEBT	1	1	1	1	1
PARISH RELIGIOUS EDUCATION	1	1	1	1	1
<b>TOTAL OPERATING EXPENSES:</b>	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
<b>OPERATING EXCESS OR (DEFICIENCY)</b>	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (8)
<b>NUMBER OF PARISHIONERS</b>	1	1	1	1	1
<b>AVERAGE ORDINARY PER PARISHIONER</b>	\$2	\$2	\$2	\$2	\$2

School

OPERATING REVENUES AND EXPENSES

5 YEAR HISTORICAL DATA

	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017
<b>PARISH OPERATING REVENUES:</b>					
SCHOOL TUITION REVENUE	1.00	1.00	1.00	1.00	1.00
OTHER SCHOOL SUBSIDY REVENUE	1.00	1.00	1.00	1.00	1.00
<b>TOTAL OPERATING REVENUES</b>	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
<b>PARISH OPERATING EXPENSES:</b>					
SALARIES	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
FRINGE BENEFITS	1	1	1	1	1
ADMINISTRATION & GENERAL	1	1	1	1	1
PASTORAL EXPENSES	1	1	1	1	1
PLANT OPERATIONS & MAINTENANCE	1	1	1	1	1
CATHEDRATICUM ASSESSMENT	1	1	1	1	1
HIGH SCHOOL ASSESSMENT	1	1	1	1	1
WEST TENNESSEE CATHOLIC	1	1	1	1	1
INTEREST ON DEBT	1	1	1	1	1
PARISH RELIGIOUS EDUCATION	1	1	1	1	1
<b>TOTAL OPERATING EXPENSES:</b>	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
<b>OPERATING EXCESS OR (DEFICIENCY)</b>	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (8)

**School**  
**OPERATING REVENUES AND EXPENSES**  
**FIVE YEAR PROJECTED DATA**

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022
<b>PARISH OPERATING REVENUES:</b>					
SCHOOL TUITION REVENUE	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
OTHER SCHOOL SUBSIDY REVENUE	1	1	1	1	1
<b>TOTAL OPERATING REVENUES</b>	\$ 2	\$ 2	\$ 2	\$ 2	\$ 2
<b>PARISH OPERATING EXPENSES:</b>					
SALARIES	\$ 1	\$ 1	\$ 1	\$ 1	\$ 1
FRINGE BENEFITS	1	1	1	1	1
ADMINISTRATION & GENERAL	1	1	1	1	1
PASTORAL EXPENSES	1	1	1	1	1
PLANT OPERATIONS & MAINTENANCE	1	1	1	1	1
CATHEDRATICUM ASSESSMENT	1	1	1	1	1
HIGH SCHOOL ASSESSMENT	1	1	1	1	1
WEST TENNESSEE CATHOLIC	1	1	1	1	1
INTEREST ON DEBT	1	1	1	1	1
PARISH RELIGIOUS EDUCATION	1	1	1	1	1
<b>TOTAL OPERATING EXPENSES:</b>	\$ 10	\$ 10	\$ 10	\$ 10	\$ 10
<b>OPERATING EXCESS OR (DEFICIENCY)</b>	\$ (8)	\$ (8)	\$ (8)	\$ (8)	\$ (8)
<b>NUMBER OF STUDENTS</b>	1	1	1	1	1
<b>REVENUE PER STUDENT</b>	\$2	\$2	\$2	\$2	\$2

**Consolidated Parish & School  
BUILDING FUND PLEDGES AND COLLECTIONS  
FIVE YEARS PROJECTED DATA  
AS OF DATE**

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	Totals
<b>BEGINNING BUILDING FUND PLEDGES</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>NEW PLEDGES:</b>						
New Parishioner Pledges	-	-	-	-	-	-
Subsequent Pledge Drive	-	-	-	-	-	-
<b>TOTAL BUILDING FUND RECEIPTS</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>PLEDGE RECEIPTS:</b>						
Collections on Original Pledges (3-5 Yr)	-	-	-	-	-	-
Collections - Pledges	-	-	-	-	-	-
Collections - Pledges	-	-	-	-	-	-
<b>TOTAL CASH RECEIPTS FROM PLEDGES</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>NET BALANCE FORWARD</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

**Consolidated Parish & School  
PARISH BUILDING FUND RECEIPTS AND DISBURSEMENTS  
FIVE YEARS PROJECTED DATA  
AS OF DATE**

	2017/2018	2018/2019	2019/2020	2020/2021	2021/2022	TOTALS
<b>BEGINNING CASH</b>	\$ -	\$ 1,288	\$ 1,272	\$ 1,256	\$ 1,240	\$ -
<b>SOURCES OF CASH:</b>						
Pledge Collections	-	-	-	-	-	-
Parish Excess Cash Flow	(16)	(16)	(16)	(16)	(16)	(80)
Land Loan Proceeds	1,304	-	-	-	-	1,304
Construction Loan Proceeds	-	-	-	-	-	-
<b>ANNUAL CASH SOURCES</b>	<b>\$ 1,288</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ 1,224</b>
<b>USES OF CASH:</b>						
New Land Cost	-	-	-	-	-	-
Site Work	-	-	-	-	-	-
Less Credit for Existing Land	-	-	-	-	-	-
Construction (XXXX SF @ \$115 Per SF)	-	-	-	-	-	-
FF&E and Operating Supplies	-	-	-	-	-	-
Fees and Reimbursables	-	-	-	-	-	-
Working Capital	-	-	-	-	-	-
Contingency (5% of Construction Costs)	-	-	-	-	-	-
Principal and Interest on Land Loan	-	-	-	-	-	-
Principal and Interest on Construction Debt	-	-	-	-	-	-
Principal and Interest on Diocesan Loan	-	-	-	-	-	-
<b>ANNUAL CASH USES</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>NET ANNUAL CHANGE IN CASH</b>	<b>\$ 1,288</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ (16)</b>	<b>\$ 1,224</b>
<b>ENDING CASH</b>	<b>\$ 1,288</b>	<b>\$ 1,272</b>	<b>\$ 1,256</b>	<b>\$ 1,240</b>	<b>\$ 1,224</b>	<b>\$ 1,224</b>

Rates							Payments		SCHEDULE F	
0.0475										
0							Balance		10 Years \$1,800.00	
Rate	Interest	Principal	Payment							
1/1/2015	0.00395833	521.71	1,278.29	\$1,800.00		130,521.71				
2/1/2015	0.00395833	516.65	1,283.35	\$1,800.00		129,238.36				
3/1/2015	0.00395833	511.57	1,288.43	\$1,800.00		127,949.93				
4/1/2015	0.00395833	506.47	1,293.53	\$1,800.00		126,656.39				
5/1/2015	0.00395833	501.35	1,298.65	\$1,800.00		125,357.74				
6/1/2015	0.00395833	496.21	1,303.79	\$1,800.00		124,053.95				
7/1/2015	0.00395833	491.05	1,308.95	\$1,800.00		122,745.00				
8/1/2015	0.00395833	485.87	1,314.13	\$1,800.00		121,430.86				
9/1/2015	0.00395833	480.66	1,319.34	\$1,800.00		120,111.53				
10/1/2015	0.00395833	475.44	1,324.56	\$1,800.00		118,786.97				
11/1/2015	0.00395833	470.20	1,329.80	\$1,800.00		117,457.17				
12/1/2015	0.00395833	464.93	1,335.07	\$1,800.00		116,122.10				
1/1/2016	0.00395833	459.65	1,340.35	\$1,800.00		114,781.75				
2/1/2016	0.00395833	454.34	1,345.66	\$1,800.00		113,436.09				
3/1/2016	0.00395833	449.02	1,350.98	\$1,800.00		112,085.11				
4/1/2016	0.00395833	443.67	1,356.33	\$1,800.00		110,728.78				
5/1/2016	0.00395833	438.30	1,361.70	\$1,800.00		109,367.08				
6/1/2016	0.00395833	432.91	1,367.09	\$1,800.00		108,000.00				
7/1/2016	0.00395833	427.50	1,372.50	\$1,800.00		106,627.50				
8/1/2016	0.00395833	422.07	1,377.93	\$1,800.00		105,249.56				
9/1/2016	0.00395833	416.61	1,383.39	\$1,800.00		103,866.18				
10/1/2016	0.00395833	411.14	1,388.86	\$1,800.00		102,477.31				
11/1/2016	0.00395833	405.64	1,394.36	\$1,800.00		101,082.95				
12/1/2016	0.00395833	400.12	1,399.88	\$1,800.00		99,683.07				
1/1/2017	0.00395833	394.58	1,405.42	\$1,800.00		98,277.65				
2/1/2017	0.00395833	389.02	1,410.98	\$1,800.00		96,866.67				
3/1/2017	0.00395833	383.43	1,416.57	\$1,800.00		95,450.10				
4/1/2017	0.00395833	377.82	1,422.18	\$1,800.00		94,027.92				
5/1/2017	0.00395833	372.19	1,427.81	\$1,800.00		92,600.11				
6/1/2017	0.00395833	366.54	1,433.46	\$1,800.00		91,166.66				
7/1/2017	0.00395833	360.87	1,439.13	\$1,800.00		89,727.52				
8/1/2017	0.00395833	355.17	1,444.83	\$1,800.00		88,282.70				
9/1/2017	0.00395833	349.45	1,450.55	\$1,800.00		86,832.15				
10/1/2017	0.00395833	343.71	1,456.29	\$1,800.00		85,375.86				
11/1/2017	0.00395833	337.95	1,462.05	\$1,800.00		83,913.80				
12/1/2017	0.00395833	332.16	1,467.84	\$1,800.00		82,445.96				
1/1/2018	0.00395833	326.35	1,473.65	\$1,800.00		80,972.31				
2/1/2018	0.00395833	320.52	1,479.48	\$1,800.00		79,492.83				
3/1/2018	0.00395833	314.66	1,485.34	\$1,800.00		78,007.49				
4/1/2018	0.00395833	308.78	1,491.22	\$1,800.00		76,516.27				
5/1/2018	0.00395833	302.88	1,497.12	\$1,800.00		75,019.14				
6/1/2018	0.00395833	296.95	1,503.05	\$1,800.00		73,516.09				
7/1/2018	0.00395833	291.00	1,509.00	\$1,800.00		72,007.10				
8/1/2018	0.00395833	285.03	1,514.97	\$1,800.00		70,492.12				
9/1/2018	0.00395833	279.03	1,520.97	\$1,800.00		68,971.15				
10/1/2018	0.00395833	273.01	1,526.99	\$1,800.00		67,444.17				
11/1/2018	0.00395833	266.97	1,533.03	\$1,800.00		65,911.13				
12/1/2018	0.00395833	260.90	1,539.10	\$1,800.00		64,372.03				
1/1/2019	0.00395833	254.81	1,545.19	\$1,800.00		62,826.84				
2/1/2019	0.00395833	248.69	1,551.31	\$1,800.00		61,275.53				
3/1/2019	0.00395833	242.55	1,557.45	\$1,800.00		59,718.07				
4/1/2019	0.00395833	236.38	1,563.62	\$1,800.00		58,154.46				
5/1/2019	0.00395833	230.19	1,569.81	\$1,800.00		56,584.65				
6/1/2019	0.00395833	223.98	1,576.02	\$1,800.00		55,008.63				
7/1/2019	0.00395833	217.74	1,582.26	\$1,800.00		53,426.38				
8/1/2019	0.00395833	211.48	1,588.52	\$1,800.00		51,837.86				
9/1/2019	0.00395833	205.19	1,594.81	\$1,800.00		50,243.05				
10/1/2019	0.00395833	198.88	1,601.12	\$1,800.00		48,641.93				
11/1/2019	0.00395833	192.54	1,607.46	\$1,800.00		47,034.47				
12/1/2019	0.00395833	186.18	1,613.82	\$1,800.00		45,420.65				
1/1/2020	0.00395833	179.79	1,620.21	\$1,800.00		43,800.44				
2/1/2020	0.00395833	173.38	1,626.62	\$1,800.00		42,173.81				
3/1/2020	0.00395833	166.94	1,633.06	\$1,800.00		40,540.75				
4/1/2020	0.00395833	160.47	1,639.53	\$1,800.00		38,901.22				

